

Saputo Dairy UK Ltd  
Suite 1, 3rd Floor,  
11-12 St. James's Square,  
London, SW1Y 4LB

22 February 2019

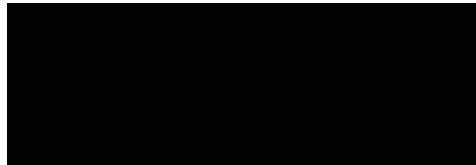
Dear Sir/Madam,

**Re: Recommended cash acquisition of Dairy Crest Group plc**

We refer to the announcement to be issued on or around 22<sup>nd</sup> February 2019 in connection with the proposed recommended cash acquisition of Dairy Crest Group plc by Saputo Dairy UK Ltd (the *Rule 2.7 Announcement*), a near final draft of which is attached and initialled by us for identification purposes.

We hereby consent to the inclusion of the references to our name in the form and context in which they appear in the Rule 2.7 Announcement.

Yours faithfully,



Authorised signatory  
For and on behalf of Lazard & Co., Limited

Faliza Kadiev  
Director